

VEGA DAILY

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VITAMIN

01

Last week, the vitamin market remained generally stable. VE producers continued to raise quotations with strong intentions to support prices, while the VA market stayed in a negotiation phase with relatively weak downstream demand and stable-to-soft pricing. VC producers gradually suspended quotations, and VD3 producers halted both quotations and order signing. Meanwhile, folic acid producers maintained firm pricing, and deliveries of niacin, niacinamide, and VK3 remained tight. Calcium pantothenate prices stabilized after previous declines.

AMINO ACID

02

The bulk amino acid market remained weak overall, with cautious downstream sentiment and limited restocking demand. Lysine prices continued to decline, with 98.5% lysine trading at USD 1000-1100/MT and 70% lysine at USD 600-630/MT, putting some producers under cost pressure. Threonine prices also softened slightly, with market transactions around USD 1250-1300/MT. In contrast, methionine market sentiment strengthened, and major producers raised quotations to USD 7.8-8.46/KG.

API

03

The veterinary API market remained generally weak due to sluggish demand and cautious purchasing activity. Prices of tylosin tartrate, tilmicosin phosphate, and doxycycline continued to decline. Meanwhile, florfenicol, enrofloxacin, ciprofloxacin, and sulfonamide products maintained firm pricing supported by production costs. Levamisole hydrochloride prices increased significantly amid tight supply from producers.

FOOD ADDITIVE

04

The food additive market remained generally stable. In the sweetener sector, sucralose prices stabilized at USD 12.62-12.88/KG, with further increases still possible. Anhydrous sodium saccharin prices continued to rise due to higher raw material costs, with market transactions around USD 6.64-6.9/KG. In the nutritional supplement segment, creatine monohydrate prices remained relatively stable at USD 3.25-3.51/KG, with delivery schedules extending into June.

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